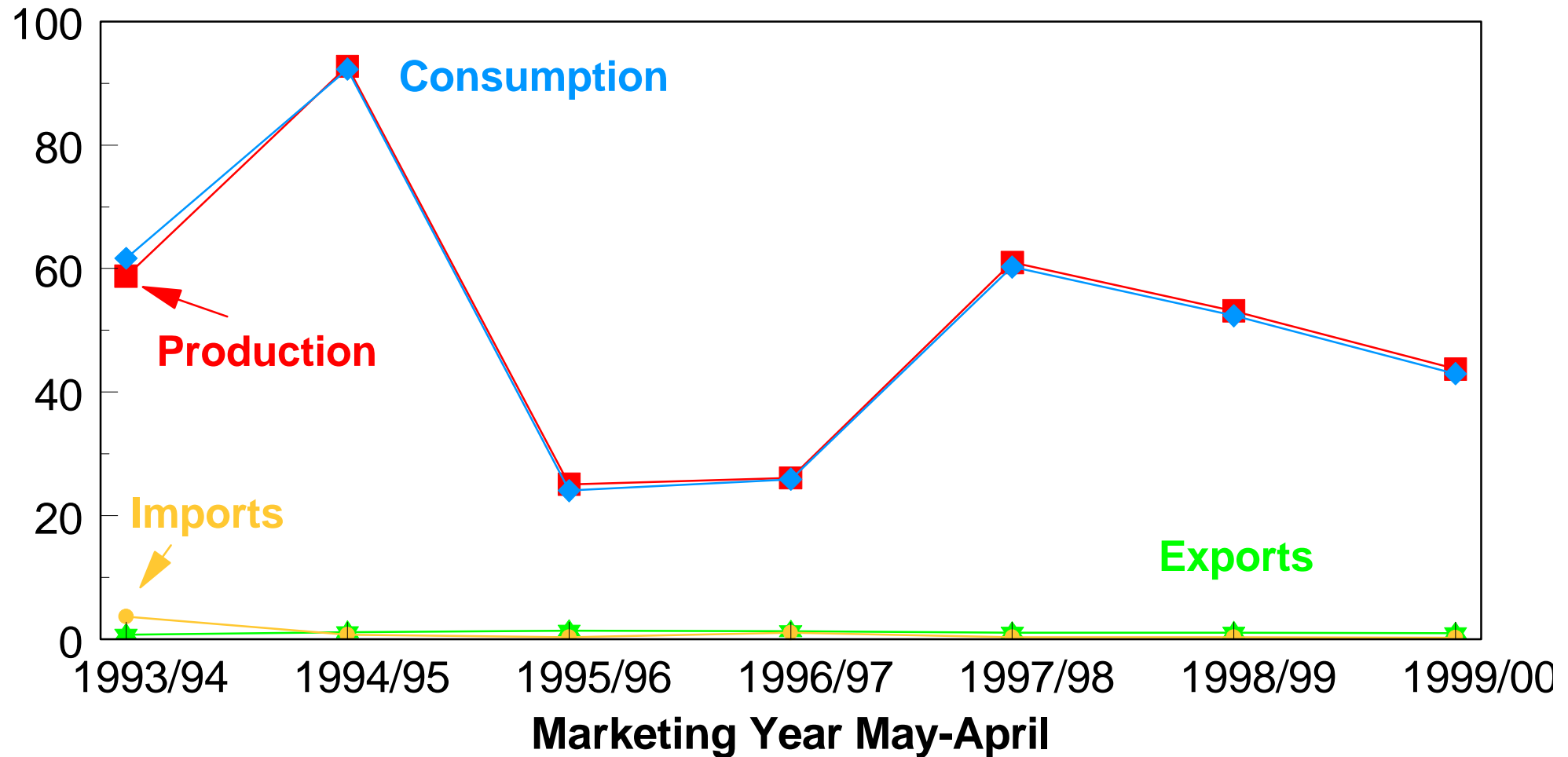


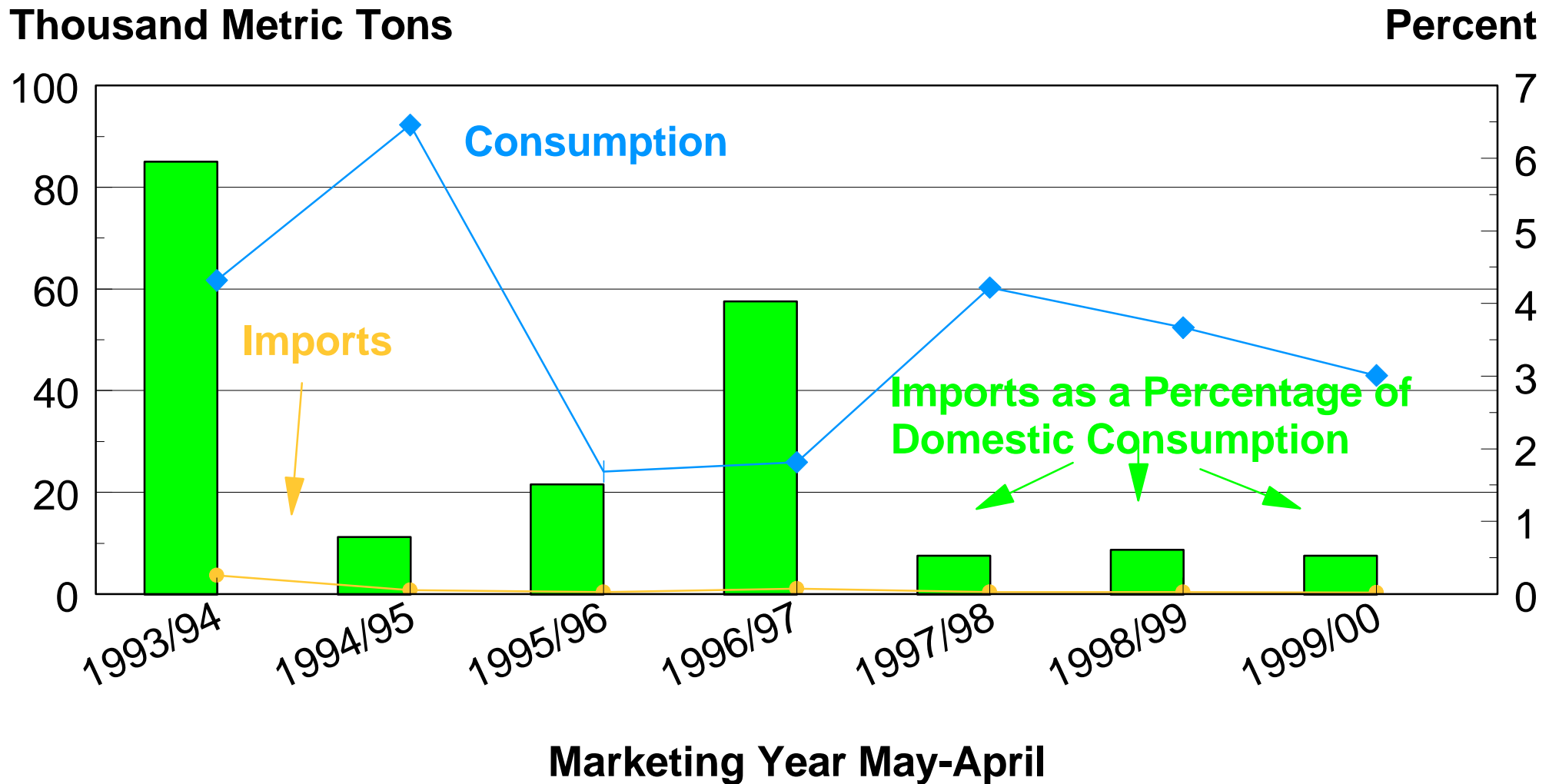
The U.S. Canned Apricot Market

Thousand Metric Tons



Source: Economic Research Service, USDA

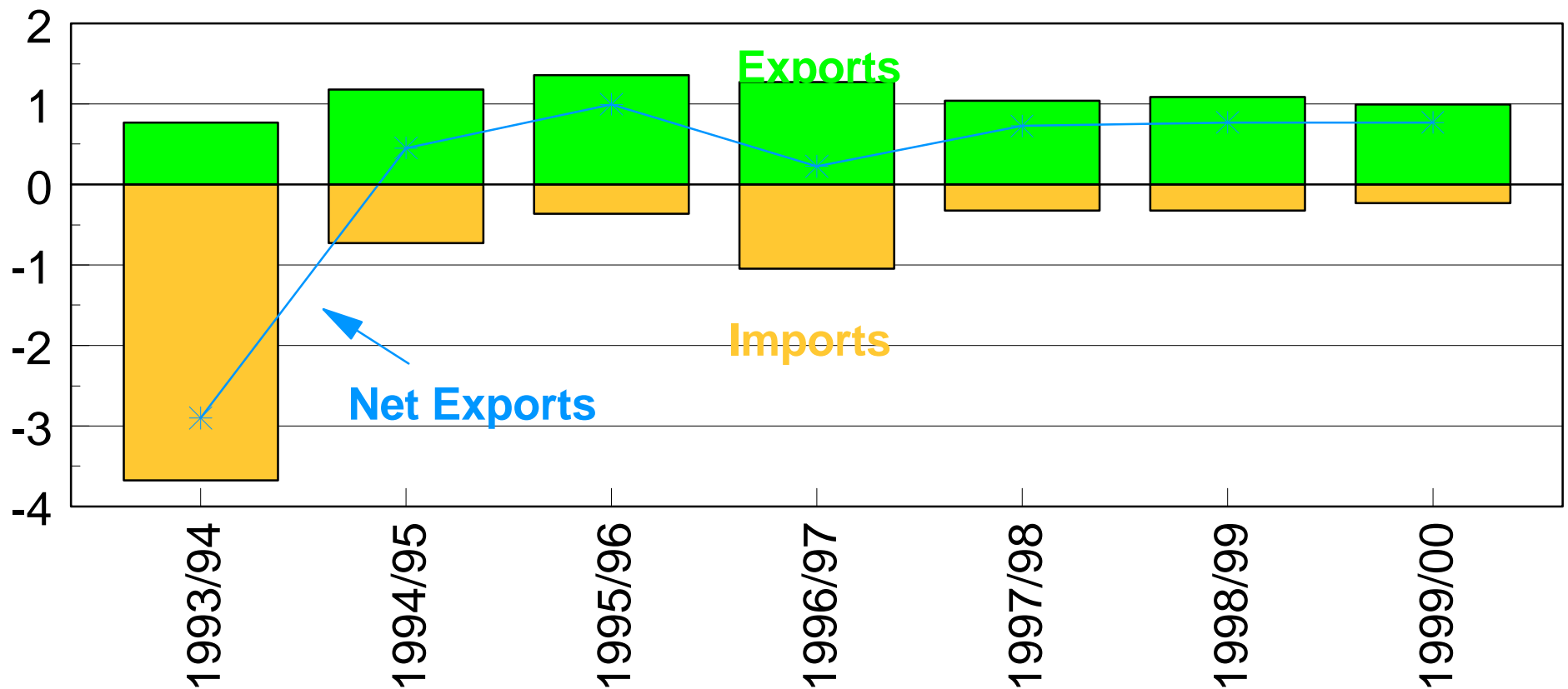
U.S. Canned Apricot Imports and Market Share of Domestic Consumption



Source: Economic Research Service, USDA

U.S. Trade Balance in Canned Apricots

Thousand Metric Tons

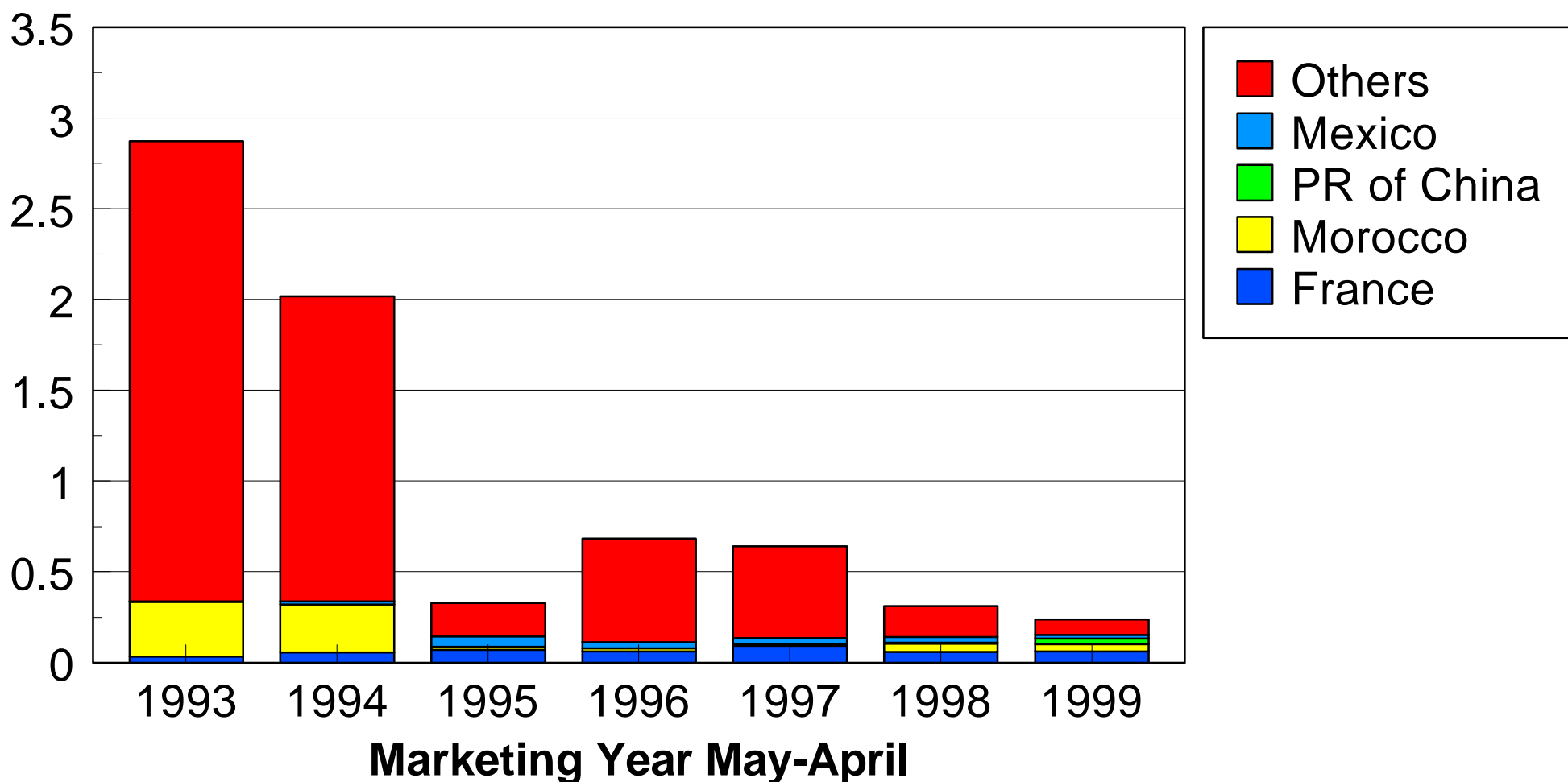


Marketing Year May-April

Source: US Census Bureau

Origins of U.S. Imported Canned Apricots

Metric Tons

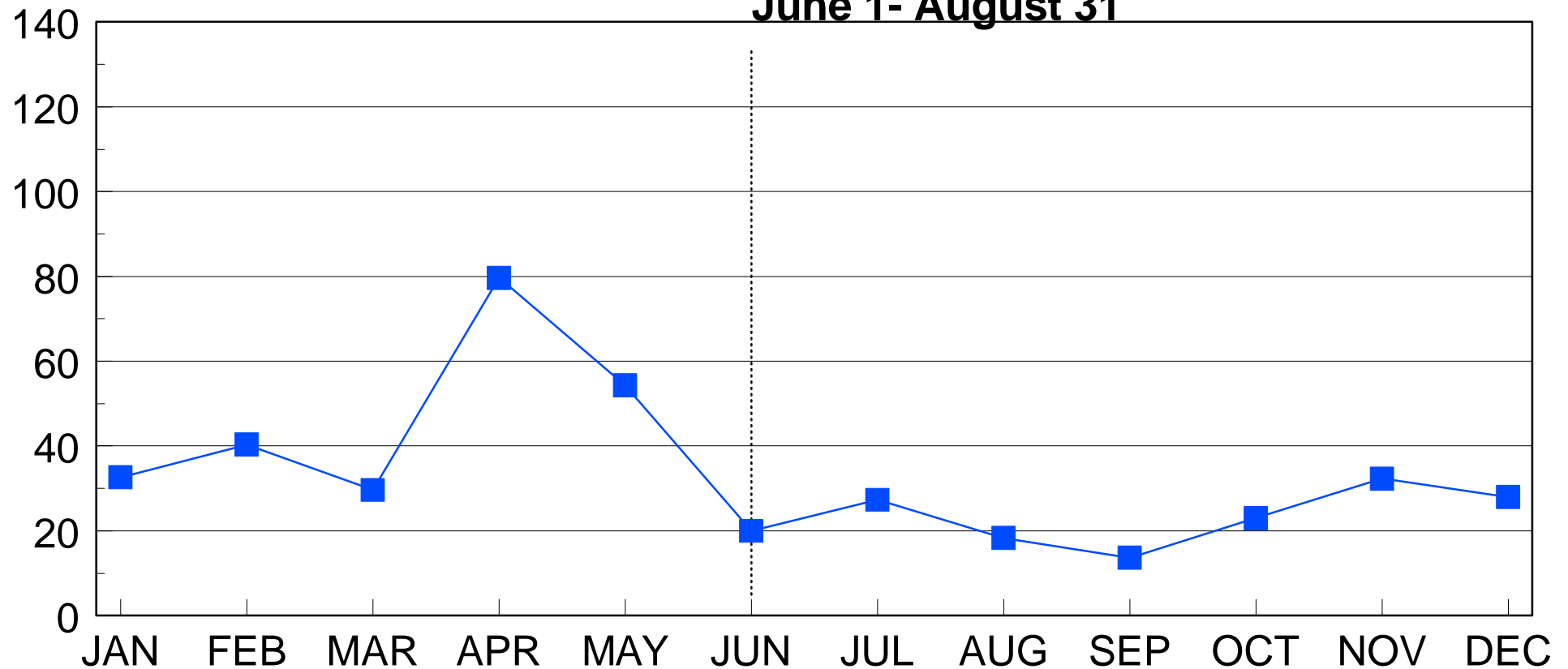


Source: US Bureau of the Census

Monthly Imports of Canned Apricots

Metric Tons

**US Marketing Season Peaks
June 1- August 31**



Note: Average Monthly Imports 1997-99

Source: US Census Bureau

Canned Apricot Imports:

Some Notes

- Trade (exports & imports) has minimal impact of domestic market
 - Trade constitutes under 3% of US production
- Net exports have been positive since 1993/94
- US has no tariff on processed apricots
- Imports peak in April, before US marketing season peaks in June- August
- Estimated that at least 16.4% of imports (by volume) compete directly with US production